

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:

COMPUTE NORTH HOLDINGS, INC., *et al.*,¹

Debtors.

)
) Chapter 11
)
) Case No. 22-90273 (MI)
)
) (Jointly Administered)
)
) **Ref. Docket Nos. 121-125**
)

AFFIDAVIT OF SERVICE

STATE OF CONNECTICUT)

) ss.:

COUNTY OF MIDDLESEX)

ANGHARAD BOWDLER, being duly sworn, deposes and says:

1. I am employed as a Director of Client Services by Epiq Corporate Restructuring, LLC, with their principal office located at 777 Third Avenue, New York, NY 10017. I am over the age of eighteen years and am not a party to the above-captioned action.
2. On October 3, 2022, I caused to be served the:
 - a. “Debtors’ Motion for Entry of an Order (I) Authorizing the Retention and Compensation of Certain Professionals Utilized in the Ordinary Course of Business and (II) Granting Related Relief,” dated October 3, 2022 [Docket No. 121], (the “OCP Motion”),
 - b. “Debtors’ Motion for Entry of an Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals,” dated October 3, 2022 [Docket No. 122], (the “Interim Comp Motion”),
 - c. “Debtors’ Application for Entry of an Order Authorizing the Retention and Employment of Portage Point Partners, LLC as Financial Advisor to the Debtors and Debtors in Possession, Effective as of September 22, 2022,” dated October 3, 2022 [Docket No. 123], (the “Portage Point Application”),

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, include: Compute North Holdings, Inc. (4534); Compute North LLC (7185); CN Corpus Christi LLC (5551); CN Atoka LLC (4384); CN Big Spring LLC (4397); CN Colorado Bend LLC (4610); CN Developments LLC (2570); CN Equipment LLC (6885); CN King Mountain LLC (7190); CN Minden LLC (3722); CN Mining LLC (5223); CN Pledgor LLC (9871); Compute North Member LLC (8639); Compute North NC08 LLC (8069); Compute North NY09 LLC (5453); Compute North SD, LLC (1501); Compute North Texas LLC (1883); Compute North TX06 LLC (5921); and Compute North TX10 LLC (4238). The Debtors’ service address for the purposes of these chapter 11 cases is 7575 Corporate Way, Eden Prairie, Minnesota 55344.

- d. “Debtors’ Application for Entry of an Order Authorizing the Retention and Employment of Paul Hastings LLP as Counsel to the Debtors and Debtors in Possession, Effective as of September 22, 2022,” dated October 3, 2022 [Docket No. 124], (the “Paul Hastings Application”), and
- e. “Debtors’ Application for Entry of an Order (I) Authorizing the Retention and Employment of Jefferies LLC as Investment Banker for the Debtors and Debtors in Possession Pursuant to 11 U.S.C. §§ 327(a) and 328(a), Effective as of September 22, 2022 and (II) Waiving Certain Time-Keeping Requirements,” dated October 3, 2022 [Docket No. 125], (the “Jefferies Application”),

by causing true and correct copies of the:

- i. OCP Motion, Interim Comp Motion, Portage Point Application, Paul Hastings Application, and Jefferies Application to be enclosed securely in separate postage pre-paid envelopes and delivered via first class mail to those parties listed on the annexed Exhibit A,
 - ii. OCP Motion to be enclosed securely in separate postage pre-paid envelopes and delivered via first class mail to those parties listed on the annexed Exhibit B,
 - iii. OCP Motion, Interim Comp Motion, Portage Point Application, Paul Hastings Application, and Jefferies Application to be delivered via electronic mail to those parties listed on the annexed Exhibit C, and
 - iv. OCP Motion to be delivered via electronic mail to those parties listed on the annexed Exhibit D.
3. All envelopes utilized in the service of the foregoing contained the following legend:
“LEGAL DOCUMENTS ENCLOSED. PLEASE DIRECT TO THE ATTENTION OF ADDRESSEE, PRESIDENT OR LEGAL DEPARTMENT.”

/s/ Angharad Bowdler
Angharad Bowdler

Sworn to before me this
4th day of October, 2022

/s/ Amy E. Lewis

Notary Public, State of Connecticut

Acct. No. 100624

Commission Expires: 8/31/2027

EXHIBIT A

Claim Name	Address Information
ARENTFOX SCHIFF LLP	(COUNSEL TO CN BORROWER LLC, CN WOLF HOLLOW LLC, AND COMPUTE NORTH NE05 LLC); ATTN: JEFFREY R. GLEITY; ALLISON H. WEISS; & MATTHEW R. BENTLEY; 1301 AVENUE OF THE AMERICAS, 42ND FLOOR NEW YORK NY 10019
ATLAS CONSOLIDATED MINING AND	MICHAEL GUO DEVELOPMENT CORPORATION 1705 GUADALUPE, SUITE 400 AUSTIN TX 78701
AXLE LOGISTICS	BEN SHUSTER 835 N CENTRAL STREET KNOXVILLE TN 37917
BOOTSTRAP ENERGY LLC	STEVE QUISENBERRY 3838 OAK LAWN AVE, SUITE 100 DALLAS TX 75219
CARRINGTON, COLEMAN, SLOMAN & BLUMENTHAL, LLP	(COUNSEL TO BOOTSTRAP ENERGY LLC) ATTN: MARK A. CASTILLO & ROBERT C. ROWE 901 MAIN ST., STE. 5500 DALLAS TX 75202
CIRCUIT BREAKER GUYS LLC	STEVE WEIDNER 4740 E 2ND ST UNIT C21 BENECIA CA 94510
CITY OF BIG SPRING, TX	ARICKA GROVE 310 NOLAN STREET BIG SPRING TX 79720
COKINOS/YOUNG	(COUNSEL TO MP2 ENERGY TEXAS LLC D/B/A SHELL ENERGY SOLUTIONS); ATTN: CRAIG E. POWER & MARIA M. BARTLETT; FOUR HOUSTON CENTER 1221 LAMAR ST., 16TH FLOOR HOUSTON TX 77010-3039
COMMONWEALTH ELECTRIC COMPANY OF	KELLI BIRKEL THE MIDWEST 472 26TH AVENUE COLUMBUS NE 68601
CORTALENT, LLC	ALISON PYE 7801 EAST BUSH LAKE ROAD SUITE 100 MINNEAPOLIS MN 55439
DCRBN VENTURES DEVELOPMENT & ACQUISITION, LLC	ATTN: GREGORY IRWIN 700 UNIVERSE BOULEVARD JUNO BEACH FL 33408
DELL TECHNOLOGIES, INC	RICHARD ROTHBERG CHIEF FINANCIAL OFFICER ONE DELL WAY ROUND ROCK TX 78682
ECHO SEARCH GROUP	AMIT BHATIA 1660 HIGHWAY 100 SOUTH, SUITE 318 ST LOUIS PARK MN 55416
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FLEXENTIAL CORP.	MARK LEYDA 600 FOREST POINT CIRCLE SUITE 100 CHARLOTTE NC 28273
FLEXENTIAL CORP.	MARK LEYDA PO BOX 732368 DALLAX TX 75373-2368
FOUNDRY DIGITAL LLC	ATTN: MIKE COLYER 1100 PITTSFORD VICTOR ROAD PITTSFORD NY 14534
FOUNDRY DIGITAL LLC	LICIA BARRA 350 EAST AVE SUITE 201 ROCHESTER NY 14604
FREUDENBERG FILTRATION TECHNOLOGIES L.P.	COLETT GAGNON 2975 PEMBROKE ROAD HOPKINSVILLE KY 42240
FROST BROWN TODD LLC	(COUNSEL TO GEM MINING 1, LLC) ATTN: A.J. WEBB ESQ. 3300 GREAT AMERICAN TOWER, 301 EAST FOURTH ST. CINCINNATI OH 45202
GARTNER, INC.	SPENCER HOCKERT 13200 PAUL J DOHERTY PARKWAY FT MYERS FL 33913
GENERATE LENDING, LLC	C/O GENERATE CAPITAL, PBC ATTN: LOAN OPERATIONS 461 5TH AVENUE, 8TH FLOOR NEW YORK NY 10017
GENERATE LENDING, LLC	555 DE HARO STREET, SUITE 300 SAN FRANCISCO CA 94107
GROWTH OPERATORS, LLC	STEPHANIE WELLS 800 LASALLE AVE MINNEAPOLIS MN 55402
HAYNES AND BOONE LLP	(COUNSEL TO TZ CAPITAL HOLDINGS LLC) ATTN: STEPHEN M. PEZANOSKY 301 COMMERCE STREET, STE. 2600 FORT WORTH TX 76102
HAYNES AND BOONE, LLP	(COUNSEL TO TZ CAPITAL HOLDINGS LLC) ATTN: DAVID TRAUSCH 1221 MCKINNEY STREET, STE. 4000 HOUSTON TX 77010
HMB LEGAL COUNSEL	(COUNSEL TO FOUNDRY DIGITAL LLC) ATTN: ATI P. KHATRI 500 WEST MADISON, SUITE 3700 CHICAGO IL 60661
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HUNTON ANDREWS KURTH LLP	(COUNSEL TO GENERATE LENDING, LLC & GC DATA CENTER EQUITY HOLDINGS, LLC); ATTN: JOSEPH W. BUONI, TIMOTHY A. DAVIDSON II, PHILIP M. GUFFY; 600 TRAVIS STREET, STE. 4200 HOUSTON TX 77002
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INTERNAL REVENUE SERVICES	LOCAL OFFICE 1100 COMMERCE ST, RM 121 DALLAS TX 75242
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KIRKLAND & ELLIS LLP/INT'L LLP	(COUNSEL TO GENERATE LENDING & GC DATA CENTER EQUITY HOLDINGS, LLC); ATTN: ANNA G. ROTMAN, P.C. 609 MAIN STREET HOUSTON TX 77002

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MARATHON DIGITAL HOLDINGS, INC.	FRED THIEL 1180 NORTH TOWN CENTER DRIVE SUITE 100 LAS VEGAS NV 89144
MARATHON DIGITAL HOLDINGS, INC.	ATTN: NORA MARCKWORDT 1180 NORTH TOWN CENTER DRIVE SUITE 100 LAS VEGAS NV 89144
MERCURIA ENERGY AMERICA, LLC	ATTENTION: LEGAL DEPARTMENT 20 E. GREENWAY PLAZA, SUITE 650 HOUSTON TX 77046
MERITUS RECRUITING GROUP LLC	THOMAS WILLIAMS 10319 LYNBROOK HOLLOW DR HOUSTON TX 77042
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MUNSCH HARDT KOPF & HARR, P.C.	(COUNSEL TO ATLAS TECHNOLOGY GROUP LLC) ATTN: JOHN D. CORNWELL 700 MILAM ST., STE. 800 HOUSTON TX 77002-2806
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NEBRASKA ATTORNEY GENERAL	ATTN DOUG PETERSON 2115 STATE CAPITOL LINCOLN NE 68509
NEW YORK STATE ATTORNEY GENERAL	ATTN LETITIA JAMES THE CAPITOL ALBANY NY 12224-0341
NEXTERA ENERGY RESOURCES, LLC	ATTN: VICE PRESIDENT & GENERAL COUNSEL GREGORY IRWIN 700 UNIVERSE BOULEVARD JUNO BEACH FL 33408
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PERDUE, BRANDON, FIELDER, COLLINS & MOTT, LLP	(COUNSEL TO HOWARD COUNTY APPRAISAL DISTRICT) ATTN: LAURA J. MONROE P.O. BOX 817 LUBBOCK TX 79408
PROSEK LLC	THOMAS PETRULLO 105 MADISON AVE FLOOR 7 NEW YORK NY 10016
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RAND WORLDWIDE INC.	AUSTIN SOBOLEWSKI 11201 DOLFIELD BOULEVARD SUITE 112 OWINGS MILLS MD 21117
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Total Creditor count 8

EXHIBIT C

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